

# Thursday, July 3, 2025



Good morning, friends.

As the July sun lights up the land, and the red, white, and blue flags dance proudly in the breeze, we once again celebrate Independence Day.

But this day is more than just a holiday. It's more than barbecues and fireworks. It's a powerful reminder of the core value this country was built upon — freedom.

That freedom isn't just about political independence. It's about something deeper — our personal pursuit of possibility.

It means we have the space to dream, to create, to shape our future through our own talent, grit, and vision. It means we have the freedom to build the kind of life, the kind of legacy, that reflects our



ideals.

This freedom runs in our veins. It's the energy that keeps us moving, keeps us building, keeps us believing.



Looking back at history, it was our ancestors' courage and vision that secured this land of freedom for us.

Today, we find ourselves standing at the forefront of a new era — an era defined by unprecedented technological transformation. The intelligence of Acumeta, the transparency of blockchain — these are the new frontiers of the digital age. They offer us tools and platforms unlike anything before, empowering us to redefine wealth and to pursue a deeper sense of financial independence.

Yes, we strive for wealth — but not merely for material abundance.





We pursue it for the freedom to shape our own destiny. For the ability to protect the people we love. For the space to chase our passions. And for the opportunity to contribute our unique brilliance to society.

This is a higher form of freedom — one that perfectly aligns with the true spirit of Independence Day.

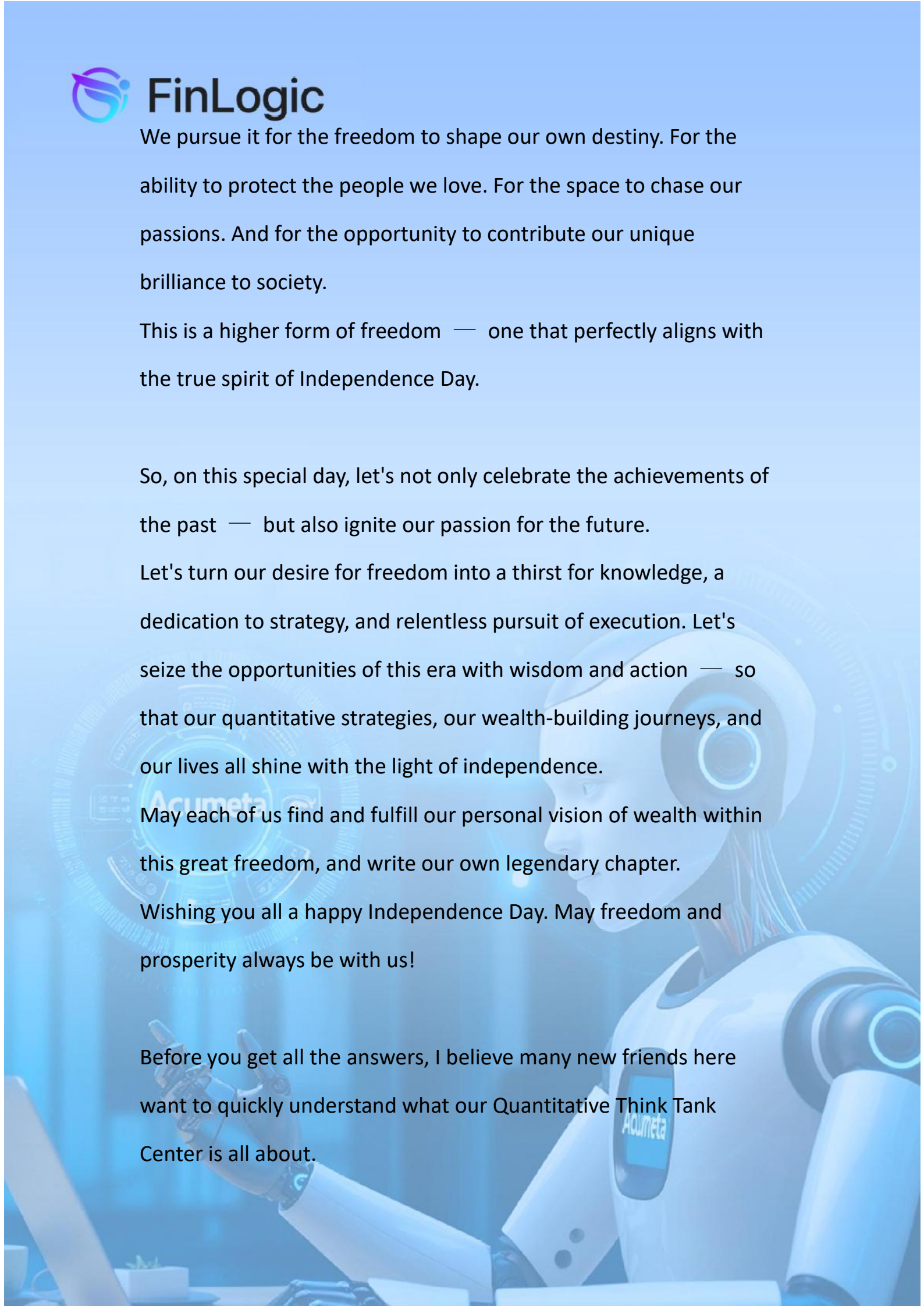
So, on this special day, let's not only celebrate the achievements of the past — but also ignite our passion for the future.

Let's turn our desire for freedom into a thirst for knowledge, a dedication to strategy, and relentless pursuit of execution. Let's seize the opportunities of this era with wisdom and action — so that our quantitative strategies, our wealth-building journeys, and our lives all shine with the light of independence.

May each of us find and fulfill our personal vision of wealth within this great freedom, and write our own legendary chapter.

Wishing you all a happy Independence Day. May freedom and prosperity always be with us!

Before you get all the answers, I believe many new friends here want to quickly understand what our Quantitative Think Tank Center is all about.





Please click the official website link: <https://www.finlogichub.com>.

This is the fastest way to get to know us. Only when you've explored the information on our official platform will you be able to decide how you want to move forward with us.

And of course, if you come across our exciting lucky spin event — congratulations! That's where your welcome gift opens...

These gifts are our way of building a long-term partnership with you.

We hope every recognition you give us comes from your own experience — and that you'll be both a witness to the journey, and a beneficiary and supporter of the results.







So, why are the cash gifts given in USDC or USDT, instead of traditional U.S. dollar bank transfers?

First, blockchain technology has already gained significant recognition at high levels here in the U.S. Whether it's Congress passing stablecoin legislation, statements from the Federal Reserve, or signals from the SEC — there's clear support and a willingness to regulate and apply this technology.

At its core, blockchain represents a new trust mechanism — a decentralized system of consensus. I'm sure most of us have heard of Bitcoin — it was born out of blockchain technology. In that same spirit, USDC and USDT, as stablecoins pegged 1:1 to the U.S. dollar, are a perfect example of how traditional currency and blockchain innovation come together. They represent a new form of global currency circulation — and, in many ways, a vital chapter in the ongoing evolution of the U.S. dollar.

By gifting USDC or USDT, we're not only offering a secure and convenient transfer — we're also embracing and sharing this new era of digital currency. So when you receive it, you're experiencing new thinking, and enjoying the progress brought by cutting-edge technology.

That said — have you tried your luck with today's giveaway? Did you get your raffle code? Have you won your prize yet?



All eyes were on today's Non-Farm Payroll data — and it certainly delivered a moment of excitement. Based on the numbers released ahead of the market open, what insights can we draw for Q3 and our investment outlook for July?

According to Dr. Charles H. Sloan:

This morning's Non-Farm Payroll report came in above expectations at 147,000, with a revised figure of 158,000. These results reflect the lower-than-expected job growth the market had been waiting for — but with it, hopes for a July Fed rate cut have essentially faded.

Meanwhile, the unemployment rate unexpectedly declined to 4.1%, better than market forecasts.

Together, these two key data points suggest the U.S. economy isn't slowing down as much as some had anticipated — in fact, it remains relatively resilient.





Based on this data, it's safe to say the Federal Reserve is unlikely to move forward with a rate cut this July.

How can we understand the market's interpretation of the Non-Farm Payroll data in simple terms?

First, when employment data comes in better than expected, it shows that businesses are in relatively good shape, both in terms of survival and daily operations. That means people's jobs are more stable than the market originally feared.

A healthy business environment suggests better prospects for financing and consumption, as people can rely on stable income.

This reflects a relatively good state of economic growth.

At the same time, the unemployment rate unexpectedly improved, which means the environment for re-employment is getting better — more unemployed people are finding jobs. That also indicates stronger expectations for economic growth.

In this case, when the economy is growing well, the Federal Reserve's purpose for cutting rates is to maintain steady growth.

But when the economy is already performing better, they won't cut rates, because that could increase inflation pressure.

So, based on this, I believe there will be no rate cut in July.





So, when will the rate cut happen? And is today's stock market facing any real danger?

First, we know that today's market will close three hours early, which means there's very little trading time. Coupled with the Independence Day holiday, trading sentiment naturally won't be very strong.

On top of that, today's Non-Farm Payroll data delayed expectations for a rate cut, leading to a wave of choppy declines in the stock market. But this pullback doesn't change the overall trend.

After all, as early as last Friday, I predicted that after the S&P 500 broke through its all-time high, it would experience a pullback following 3 to 4 days of gains. That's why I arranged for risk hedging at the start of this week with volatility ETFs like UVXY and UVIX.

Although the market has stayed in steady oscillation over the past couple of days, these instruments have played their role as effective hedges.

The door for a July rate cut is closed, and now the market is shifting its expectations toward a potential rate cut in September.

This will help the stock market create new entry opportunities after a short-term decline. Of course, it's also possible to see some selling pressure increase ahead of the holiday.





So, as I've emphasized in the past: keep a certain amount of cash on hand, stay flexible with quick, short-term profit-taking — our stock trades still maintain the advantage of being compensation-backed.

Although we lost the positive momentum at the beginning of July, we now have an opportunity to benefit from the entire Q3 earnings outlook.

My quantitative strategy will continue to be updated and improved.

I'll be back here next Tuesday, July 8th, to take over my assistant's work during this period and launch a series of targeted quantitative



With trading strategies rooted in real market practice, I believe we'll achieve solid and lasting wealth growth.

Thank you to Dr. Charles H. Sloan for the insightful sharing. That wraps up today's community course — now, let's head into the holiday together!

Tomorrow is Independence Day here in the U.S. The night sky will be lit with fireworks, and the Stars and Stripes will wave proudly on every street corner.

This day isn't just about remembering the Declaration of Independence from 1776 — it's a reminder that true wealth isn't only about numbers in a bank account. It's about our commitment to freedom, to our dreams, and to the connections we build with one another.

Just like the pioneers in Philadelphia who signed that declaration with courage and conviction, securing the freedoms we enjoy today — we should also ask ourselves: How will we, through our own choices, write our chapter of independence?

Here in the U.S., Independence Day is the smell of barbecue, the sound of laughter in our communities, the moments of storytelling with family and friends.





It reminds us that life's real wealth is found in those immeasurable moments — the joy of watching fireworks with someone you love, the sweat of working toward your ideals, and the trust that comes from standing by one another.

Whether you're an investor chasing opportunities in quantitative strategies, or simply navigating the ups and downs of everyday life — Independence Day reminds us: Freedom gives us the right to dream, and wealth is the meaning we create through action.

May this Independence Day be a new starting point for how we define true wealth — one that's rooted in heartbeat, belief, and a shared future.

Happy holidays, my friends! I'm your quantitative advisor, Lauren D. Miller — see you next Monday!

